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Of Counsel

September 29, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Freeman School District No. 33-1
Hutchinson, McCook and Turner Counties, South Dakota
\$1,595,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

FREEMAN SCHOOL DISTRICT 33-1
HUTCHINSON, MCCOOK AND TURNER COUNTIES
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Freeman School District 33-1
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2017
3. Date of issue: September 27, 2017
4. Purpose of issue: The District is issuing the Certificates for the purposes of (a) refunding the Refunded Certificates, which consist of a portion of the District's outstanding Limited Tax General Obligation Certificates, Series 2012, dated January 31, 2012, specifically those Series 2012 Certificates maturing serially on July 15 in the years 2018 through and including 2027, in the total aggregate principal amount of \$1,565,000, plus accrued interest, on October 20, 2017.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,595,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2017 is true and correct on this 27th day of September 2017.

By: Ronda Rinehart
Its: Business Manager



CERTIFICATE DEBT SERVICE

**FREEMAN SCHOOL DISTRICT No. 33-1
 (HUTCHINSON COUNTY, SOUTH DAKOTA)**
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017
(BANK PLACEMENT STRUCTURE)
Current Refunding of Series 2012
Assumes BQ, Non-Rated, 2027 Final Maturity
Final Pricing

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|----------------------|------------------|---------------|-----------------|---------------------|----------------------------|
| 01/15/2018 | | | 9,570 | 9,570 | |
| 07/15/2018 | 155,000 | 2.000% | 15,950 | 170,950 | 180,520 |
| 01/15/2019 | | | 14,400 | 14,400 | |
| 07/15/2019 | 145,000 | 2.000% | 14,400 | 159,400 | 173,800 |
| 01/15/2020 | | | 12,950 | 12,950 | |
| 07/15/2020 | 155,000 | 2.000% | 12,950 | 167,950 | 180,900 |
| 01/15/2021 | | | 11,400 | 11,400 | |
| 07/15/2021 | 155,000 | 2.000% | 11,400 | 166,400 | 177,800 |
| 01/15/2022 | | | 9,850 | 9,850 | |
| 07/15/2022 | 155,000 | 2.000% | 9,850 | 164,850 | 174,700 |
| 01/15/2023 | | | 8,300 | 8,300 | |
| 07/15/2023 | 160,000 | 2.000% | 8,300 | 168,300 | 176,600 |
| 01/15/2024 | | | 6,700 | 6,700 | |
| 07/15/2024 | 160,000 | 2.000% | 6,700 | 166,700 | 173,400 |
| 01/15/2025 | | | 5,100 | 5,100 | |
| 07/15/2025 | 165,000 | 2.000% | 5,100 | 170,100 | 175,200 |
| 01/15/2026 | | | 3,450 | 3,450 | |
| 07/15/2026 | 170,000 | 2.000% | 3,450 | 173,450 | 176,900 |
| 01/15/2027 | | | 1,750 | 1,750 | |
| 07/15/2027 | 175,000 | 2.000% | 1,750 | 176,750 | 178,500 |
| | 1,595,000 | | 173,320 | 1,768,320 | 1,768,320 |